

**AGRICULTURAL DEVELOPMENT BANK OF CHINA**

**BOND ISSUANCE PROGRAMME**

**TENDER ANNOUNCEMENT**

03/01/2023

Issue Number 092218005Z09

Tender Type Reopening

Tender Date 05/01/2023

Tender Time 2:00 pm to 3:00 pm

Offering Amount RMB 5 Billion

Additional Offering Amount ADBC has the right to issue additional RMB 1 Billion

Interest Type Fixed

Coupon Rate 2.12%

Interest Payment Frequency Annually

Interest Payment Date October 13th

Original Tenor 2 Years

Issue and Settlement Date 09/01/2023

Listing Date 10/01/2023

Value Date 13/10/2022

Maturity Date 13/10/2024

Commission Rate 0.05%

Clearing House Shanghai Clearing House

Rating Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China’s sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at **http://[www.shclearing.com.](http://www.chinabond.com.cn)**&**http://[www.chinamoney.com.cn](http://www.chinamoney.com.cn)**



**AGRICULTURAL DEVELOPMENT BANK OF CHINA**

**BOND ISSUANCE PROGRAMME**

**TENDER ANNOUNCEMENT**

03/01/2023

Issue Number 092218004Z17

Tender Type Reopening

Tender Date 05/01/2023

Tender Time 2:00 pm to 3:00 pm

Offering Amount RMB 5 Billion

Additional Offering Amount ADBC has the right to issue additional RMB 1 Billion

Interest Type Fixed

Coupon Rate 2.83%

Interest Payment Frequency Annually

Interest Payment Date August 11th

Original Tenor 7 Years

Issue and Settlement Date 09/01/2023

Listing Date 10/01/2023

Value Date 11/08/2022

Maturity Date 11/08/2029

Commission Rate 0.15%

Clearing House Shanghai Clearing House

Rating Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China’s sovereign debt

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