

**AGRICULTURAL DEVELOPMENT BANK OF CHINA**

**BOND ISSUANCE PROGRAMME**

**TENDER ANNOUNCEMENT**

09/01/2023

Issue Number 2304102

Tender Type Initial Public Offering

Tender Date 11/01/2023

Tender Time 2:00 pm to 3:00 pm

Offering Amount RMB 2 Billion

Upper Case Offering Amount RMB 3 Billion

Interest Type Discount

Original Tenor 6 Months

Issue and Settlement Date 13/01/2023

Listing Date 17/01/2023

Value Date 13/01/2023

Maturity Date 13/07/2023

Commission Rate None

Clearing House China Central Depository & Clearing Co. Ltd

Rating Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China’s sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at **http://[www.chinabond.com.cn](http://www.chinabond.com.cn)**&**http://[www.chinamoney.com.cn](http://www.chinamoney.com.cn)**



**AGRICULTURAL DEVELOPMENT BANK OF CHINA**

**BOND ISSUANCE PROGRAMME**

**TENDER ANNOUNCEMENT**

09/01/2023

Issue Number 220411

Tender Type Reopening

Tender Date 11/01/2023

Tender Time 2:00 pm to 3:00 pm

Offering Amount RMB 10 Billion

Upper Case Offering Amount RMB 15 Billion

Interest Type Fixed

Coupon Rate 2.13%

Interest Payment Frequency Repayment of principal and interest at maturity

Interest Payment Date December 5th

Original Tenor 1 Year

Issue and Settlement Date 13/01/2023

Listing Date 17/01/2023

Value Date 05/12/2022

Maturity Date 05/12/2023

Commission Rate 0.05%

Clearing House China Central Depository & Clearing Co. Ltd

Rating Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China’s sovereign debt

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**AGRICULTURAL DEVELOPMENT BANK OF CHINA**

**BOND ISSUANCE PROGRAMME**

**TENDER ANNOUNCEMENT**

09/01/2023

Issue Number 220410

Tender Type Reopening

Tender Date 11/01/2023

Tender Time 2:00 pm to 3:00 pm

Offering Amount RMB 13 Billion

Upper Case Offering Amount RMB 19.5 Billion

Interest Type Fixed

Coupon Rate 2.97%

Interest Payment Frequency Annually

Interest Payment Date October 14th

Original Tenor 10 Years

Issue and Settlement Date 13/01/2023

Listing Date 17/01/2023

Value Date 14/10/2022

Maturity Date 14/10/2032

Commission Rate 0.15%

Clearing House China Central Depository & Clearing Co. Ltd

Rating Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China’s sovereign debt

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