



**中国农业发展银行**  
AGRICULTURAL DEVELOPMENT BANK OF CHINA

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BOND ISSUANCE PROGRAMME

TENDER ANNOUNCEMENT

16/03/2023

Issue Number	230404
Tender Type	Reopening
Tender Date	20/03/2023
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 8 Billion
Interest Type	Fixed
Coupon Rate	2.72%
Interest Payment Frequency	Annually
Interest Payment Date	March 16th
Original Tenor	3 Years
Issue and Settlement Date	22/03/2023
Listing Date	24/03/2023
Value Date	16/03/2023
Maturity Date	16/03/2026
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co. Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China's sovereign debt

**Disclaimer:**

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>



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**TENDER ANNOUNCEMENT**

16/03/2023

Issue Number	230403
Tender Type	Reopening
Tender Date	20/03/2023
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 9 Billion
Interest Type	Fixed
Coupon Rate	2.9%
Interest Payment Frequency	Annually
Interest Payment Date	March 8th
Original Tenor	5 Years
Issue and Settlement Date	22/03/2023
Listing Date	24/03/2023
Value Date	08/03/2023
Maturity Date	08/03/2028
Commission Rate	0.10%
Clearing House	China Central Depository & Clearing Co. Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China's sovereign debt

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