

**AGRICULTURAL DEVELOPMENT BANK OF CHINA**

**BOND ISSUANCE PROGRAMME**

**TENDER ANNOUNCEMENT**

17/04/2023

Issue Number 2304112

Tender Type Initial Public Offering

Tender Date 19/04/2023

Tender Time 2:00 pm to 3:00 pm

Offering Amount RMB 3 Billion

Interest Type Discount

Original Tenor 3 Months

Issue and Settlement Date 21/04/2023

Listing Date 24/04/2023

Value Date 21/04/2023

Maturity Date 21/07/2023

Commission Rate None

Clearing House China Central Depository & Clearing Co. Ltd

Rating Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China’s sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at **http://[www.chinabond.com.cn](http://www.chinabond.com.cn)**&**http://[www.chinamoney.com.cn](http://www.chinamoney.com.cn)**



**AGRICULTURAL DEVELOPMENT BANK OF CHINA**

**BOND ISSUANCE PROGRAMME**

**TENDER ANNOUNCEMENT**

17/04/2023

Issue Number 230401

Tender Type Reopening

Tender Date 19/04/2023

Tender Time 2:00 pm to 3:00 pm

Offering Amount RMB 10 Billion

Interest Type Fixed

Coupon Rate 2.41%

Interest Payment Frequency Repayment of principal and interest at maturity

Interest Payment Date February 27th

Original Tenor 1 Year

Issue and Settlement Date 21/04/2023

Listing Date 24/04/2023

Value Date 27/02/2023

Maturity Date 27/02/2024

Commission Rate 0.05%

Clearing House China Central Depository & Clearing Co. Ltd

Rating Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China’s sovereign debt

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**AGRICULTURAL DEVELOPMENT BANK OF CHINA**

**BOND ISSUANCE PROGRAMME**

**TENDER ANNOUNCEMENT**

17/04/2023

Issue Number 230402

Tender Type Reopening

Tender Date 19/04/2023

Tender Time 2:00 pm to 3:00 pm

Offering Amount RMB 13 Billion

Interest Type Fixed

Coupon Rate 3.1%

Interest Payment Frequency Annually

Interest Payment Date February 27th

Original Tenor 10 Years

Issue and Settlement Date 21/04/2023

Listing Date 24/04/2023

Value Date 27/02/2023

Maturity Date 27/02/2033

Commission Rate 0.15%

Clearing House China Central Depository & Clearing Co. Ltd

Rating Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China’s sovereign debt

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