

**AGRICULTURAL DEVELOPMENT BANK OF CHINA**

**BOND ISSUANCE PROGRAMME**

**TENDER ANNOUNCEMENT**

23/04/2023

Issue Number 092318002Z05

Tender Type Reopening

Tender Date 25/04/2023

Tender Time 2:00 pm to 3:00 pm

Offering Amount RMB 7 Billion

Interest Type Fixed

Coupon Rate 2.58%

Interest Payment Frequency Annually

Interest Payment Date March 23rd

Original Tenor 2 Years

Issue and Settlement Date 27/04/2023

Listing Date 28/04/2023

Value Date 23/03/2023

Maturity Date 23/03/2025

Commission Rate 0.05%

Clearing House Shanghai Clearing House

Rating Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China’s sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at **http://[www.shclearing.com.](http://www.chinabond.com.cn)**&**http://[www.chinamoney.com.cn](http://www.chinamoney.com.cn)**



**AGRICULTURAL DEVELOPMENT BANK OF CHINA**

**BOND ISSUANCE PROGRAMME**

**TENDER ANNOUNCEMENT**

23/04/2023

Issue Number 092318001Z06

Tender Type Reopening

Tender Date 25/04/2023

Tender Time 2:00 pm to 3:00 pm

Offering Amount RMB 5 Billion

Interest Type Fixed

Coupon Rate 3.01%

Interest Payment Frequency Annually

Interest Payment Date March 16th

Original Tenor 7 Years

Issue and Settlement Date 27/04/2023

Listing Date 28/04/2023

Value Date 16/03/2023

Maturity Date 16/03/2030

Commission Rate 0.15%

Clearing House Shanghai Clearing House

Rating Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China’s sovereign debt

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