



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

23/07/2025

Issue Number	092504101
Tender Type	New Issue
Tender Date	04/08/2025
Tender Time	10:00 am to 11:00 am
Offering Amount	RMB 2 Billion
Interest Type	Fixed
Coupon Rate	Tender Subject
Interest Payment Frequency	Annually
Interest Payment Date	August 5th
Original Tenor	7 Years
Issue and Settlement Date	05/08/2025
Listing Date	06/08/2025
Value Date	05/08/2025
Maturity Date	05/08/2032
Commission Rate	0.12%
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM
For offshore, assigned the same ratings as China's sovereign debt	

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.shclearing.com.cn> & <http://www.chinamoney.com.cn>