



**中国农业发展银行**  
AGRICULTURAL DEVELOPMENT BANK OF CHINA

**AGRICULTURAL DEVELOPMENT BANK OF CHINA**  
**BOND ISSUANCE PROGRAMME**  
**TENDER ANNOUNCEMENT**

04/08/2025

Issue Number	250431
Tender Type	New Issue
Tender Date	06/08/2025
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 15 Billion
Interest Type	Fixed
Coupon Rate	Tender Subject
Interest Payment Frequency	Repayment of principal and interest at maturity
Interest Payment Date	September 03rd 2026
Original Tenor	392 Days
Issue and Settlement Date	07/08/2025
Listing Date	11/08/2025
Value Date	07/08/2025
Maturity Date	03/09/2026
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM
For offshore, assigned the same ratings as China's sovereign debt	

**Disclaimer:**

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>



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04/08/2025

Issue Number	250423
Tender Type	New Issue
Tender Date	06/08/2025
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 6 Billion
Interest Type	Fixed
Coupon Rate	Tender Subject
Interest Payment Frequency	Annually
Interest Payment Date	August 7th
Original Tenor	3 Years
Issue and Settlement Date	07/08/2025
Listing Date	11/08/2025
Value Date	07/08/2025
Maturity Date	07/08/2028
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM
For offshore, assigned the same ratings as China's sovereign debt	

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**TENDER ANNOUNCEMENT**

04/08/2025

Issue Number	250425
Tender Type	New Issue
Tender Date	06/08/2025
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 5 Billion
Interest Type	Fixed
Coupon Rate	Tender Subject
Interest Payment Frequency	Annually
Interest Payment Date	August 7th
Original Tenor	5 Years
Issue and Settlement Date	07/08/2025
Listing Date	11/08/2025
Value Date	07/08/2025
Maturity Date	07/08/2030
Commission Rate	0.08%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM
For offshore, assigned the same ratings as China' s sovereign debt	

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04/08/2025

Issue Number	250430
Tender Type	New Issue
Tender Date	06/08/2025
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 16 Billion
Interest Type	Fixed
Coupon Rate	Tender Subject
Interest Payment Frequency	Annually
Interest Payment Date	August 7th
Original Tenor	10 Years
Issue and Settlement Date	07/08/2025
Listing Date	11/08/2025
Value Date	07/08/2025
Maturity Date	07/08/2035
Commission Rate	0.12%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM
For offshore, assigned the same ratings as China' s sovereign debt	

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