



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

01/12/2025

Issue Number	250431
Tender Type	Reopening
Tender Date	03/12/2025
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 10 Billion
Interest Type	Fixed
Coupon Rate	1.39%
Interest Payment Frequency	Repayment of principal and interest at maturity
Interest Payment Date	September 3rd 2026
Original Tenor	392 Days
Issue and Settlement Date	04/12/2025
Listing Date	08/12/2025
Value Date	07/08/2025
Maturity Date	03/09/2026
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM
For offshore, assigned the same ratings as China's sovereign debt	

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>



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BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

01/12/2025

Issue Number	250430
Tender Type	Reopening
Tender Date	03/12/2025
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 5 Billion
Interest Type	Fixed
Coupon Rate	1.82%
Interest Payment Frequency	Annually
Interest Payment Date	August 7th
Original Tenor	10 Years
Issue and Settlement Date	04/12/2025
Listing Date	08/12/2025
Value Date	07/08/2025
Maturity Date	07/08/2035
Commission Rate	0.12%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM
For offshore, assigned the same ratings as China's sovereign debt	

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