



AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

QUOTE ISSUANCE ANNOUNCEMENT

18/08/2026

Issue Number	09260401
Issue Type	Reopening
Quote Issuance Date	20/08/2026
Quote Issuance Time	10:00 am to 4:30 pm
Offering Amount	RMB 8 Billion
Interest Type	Fixed
Coupon Rate	1.32%
Interest Payment Frequency	Repayment of principal and interest at maturity
Interest Payment Date	May 21st
Original Tenor	1 Year
Issue and Settlement Date	21/08/2026
Listing Date	21/08/2026
Value Date	21/05/2026
Maturity Date	21/05/2027
Commission Rate	None
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM
For offshore, assigned the same ratings as China' s sovereign debt	

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.shclearing.com.cn> & <http://www.chinamoney.com.cn>



AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

QUOTE ISSUANCE ANNOUNCEMENT

18/08/2026

Issue Number	09260409
Issue Type	Reopening
Quote Issuance Date	20/08/2026
Quote Issuance Time	10:05 am to 4:30 pm
Offering Amount	RMB 7 Billion
Interest Type	Floating
Coupon Formula	Reference Rate+Spread
Reference Rate	Pledged Repo Rate (DR007 ¹)
Spread	0.06%
Interest Payment Frequency	Quarterly
Interest Payment Date	March 25th, June 25th, September 25th, December 25th
Interest Reset Frequency	Quarterly
Original Tenor	2 Years
Issue and Settlement Date	21/08/2026
Listing Date	21/08/2026
Value Date	25/03/2026
Maturity Date	25/03/2028
Commission Rate	None
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM
For offshore, assigned the same ratings as China's sovereign debt	

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¹The People's Bank of China Authorized National Interbank Funding Center to disclose DR007 after the market close.



AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
QUOTE ISSUANCE ANNOUNCEMENT

18/08/2026

Issue Number	09260405
Issue Type	Reopening
Quote Issuance Date	20/08/2026
Quote Issuance Time	10:10 am to 4:30 pm
Offering Amount	RMB 1 Billion
Interest Type	Fixed
Coupon Rate	1.60%
Interest Payment Frequency	Annually
Interest Payment Date	June 17th
Original Tenor	5 Years
Issue and Settlement Date	21/08/2026
Listing Date	21/08/2026
Value Date	17/06/2026
Maturity Date	17/06/2031
Commission Rate	None
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM
For offshore, assigned the same ratings as China' s sovereign debt	

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