



AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

04/09/2026

Issue Number	09260411
Tender Type	Reopening
Tender Date	08/09/2026
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 8 Billion
Interest Type	Fixed
Coupon Rate	1.42%
Interest Payment Frequency	Repayment of principal and interest at maturity
Interest Payment Date	October 13th 2027
Original Tenor	406 Days
Issue and Settlement Date	09/09/2026
Listing Date	09/09/2026
Value Date	02/09/2026
Maturity Date	13/10/2027
Commission Rate	None
Clearing House	Shanghai Clearing House

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.shclearing.com.cn> & <http://www.chinamoney.com.cn>



中国农业发展银行
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TENDER ANNOUNCEMENT

04/09/2026

Issue Number	09260402
Tender Type	Reopening
Tender Date	08/09/2026
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 3 Billion
Interest Type	Fixed
Coupon Rate	1.34%
Interest Payment Frequency	Annually
Interest Payment Date	June 3rd
Original Tenor	2 Years
Issue and Settlement Date	09/09/2026
Listing Date	09/09/2026
Value Date	03/06/2026
Maturity Date	03/06/2028
Commission Rate	None
Clearing House	Shanghai Clearing House

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04/09/2026

Issue Number	09260409
Tender Type	Reopening
Tender Date	08/09/2026
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 6 Billion
Interest Type	Floating
Coupon Formula	Reference Rate+Spread
Reference Rate	Pledged Repo Rate (DR007 ¹)
Spread	0.06%
Interest Payment Frequency	Quarterly
Interest Payment Date	March 25th, June 25th, September 25th, December 25th
Interest Reset Frequency	Quarterly
Interest Reset Date	March 25th, June 25th, September 25th, December 25th
Original Tenor	2 Years
Issue and Settlement Date	09/09/2026
Listing Date	09/09/2026
Value Date	25/03/2026
Maturity Date	25/03/2028
Commission Rate	None
Clearing House	Shanghai Clearing House

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¹The People's Bank of China Authorized National Interbank Funding Center to disclose DR007 after the market close.



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TENDER ANNOUNCEMENT

04/09/2026

Issue Number	09260407
Tender Type	Reopening
Tender Date	08/09/2026
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 2 Billion
Interest Type	Fixed
Coupon Rate	1.68%
Interest Payment Frequency	Annually
Interest Payment Date	July 15th
Original Tenor	7 Years
Issue and Settlement Date	09/09/2026
Listing Date	09/09/2026
Value Date	15/07/2026
Maturity Date	15/07/2033
Commission Rate	None
Clearing House	Shanghai Clearing House

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