Certificate No: CC 6887



This is to certify that the proposed

### Agricultural Development Bank of China 2019 "Guangdong-Hong Kong-Macau Greater Bay Area" Themed Green Financial Bond

of

#### AGRICULTURAL DEVELOPMENT BANK OF CHINA

complies with the requirements of

**Green Finance Certification Scheme: 2018** 

applicable to:

### **Pre-issuance Stage**

This Certificate remains valid subject to fulfillment of requirements under the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY



Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111 Fax: (852) 2202 9222

- This Certificate adopts the definitions used in the Terms and Conditions ("T&C") of this Scheme
  - This Certificate is an as-at certificate.
  - HKQAA shall not be liable to any loss or damage suffered by the above-named Applicant or any other parties whatsoever or howsoever caused by, arising from and/or in connection with, whether directly or indirectly, the
  - certification of the above-named Green Finance.

    This Certificate remains the property of HKQAA and shall be returned when required by HKQAA.
  - The certification methodologies and limitations of the above-named Green Finance can be found in the Green Finance Certification Scheme Handbook and the T&C on HKQAA website (www.hkqaa.org).

    For green bond, its Environmental Method Statement is available on HKQAA website. For green loan, its Environmental Method Statement is available to institutions participating in the loan upon request (hkqaa@hkqaa.org).

证书编号: CC 6887



兹证明

# 中国农业发展银行 2019 年 "粤港澳大湾区"主题 绿色金融债券

拟发行自

## 中国农业发展银行

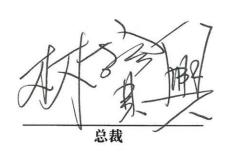
符合 绿色金融认证计划:2018 的要求

适用于

### 发行前阶段

此证书之有效性在于能满足此认证计划的要求。

## 香港品质保证局





**車** 

注册地址 香港北角渣华道 191 号嘉华国际中心 19楼

电话 (852) 2202 9111

传真 (852) 2202 9222

- (1) 此证书采用此认证计划的条款与条件中之定义。
  - 此证书为一张截至当日的证书。
  - 本局不会对上列申请者或任何人士,因上列绿色金融而导致任何直接或间接之损失或损害承

  - 上 近 此证书为香港品质保证局所属财产,并须于本局要求时归还。 上述绿色金融认证的方法及局限性,可见于香港品质保证局网站上的手册和条款与条件。
  - 绿色债券的环境方法声明可于香港品质保证局网站上查阅。绿色贷款的环境方法声明可根据 要求提供予参与贷款的机构(hkqaa@hkqaa.org)。

证书日期

二零一九年九月二十六日