



AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

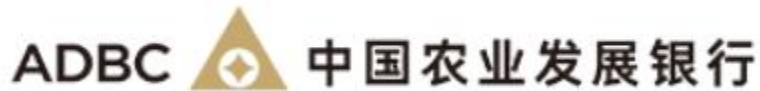
29/06/2026

Issue Number	260403
Tender Type	Reopening
Tender Date	01/07/2026
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 5 Billion
Interest Type	Fixed
Coupon Rate	1.54%
Interest Payment Frequency	Annually
Interest Payment Date	March 19th
Original Tenor	3 Years
Issue and Settlement Date	02/07/2026
Listing Date	03/07/2026
Value Date	19/03/2026
Maturity Date	19/03/2029
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China' s sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>



AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

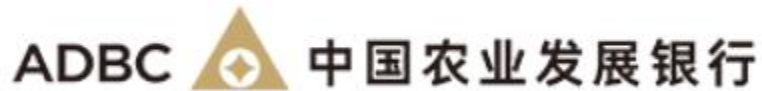
29/06/2026

Issue Number	250409
Tender Type	Reopening
Tender Date	01/07/2026
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 2 Billion
Interest Type	Floating
Coupon Formula	Reference Rate+Spread
Reference Rate	One-Year Loan Prime Rate(LPR) ¹
Spread	-1.30%
Interest Payment Frequency	Quarterly
Interest Payment Date	February 8th, May 8th, August 8th, November 8th
Interest Reset Frequency	Quarterly
Interest Reset Date	February 8th, May 8th, August 8th, November 8th
Original Tenor	3 Years
Issue and Settlement Date	02/07/2026
Listing Date	03/07/2026
Value Date	08/05/2025
Maturity Date	08/05/2028
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>

¹The People's Bank of China Authorized National Interbank Funding Center to disclose the new Loan Prime Rate(LPR) at 9:00 am on the 20th day of each month. (The value of the one-year LPR disclosed on April 21st 2025 will be used as the reference rate for the first coupon, and the subsequent reference rates will be adjusted to the latest one-year LPR before each interest reset date.)



AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

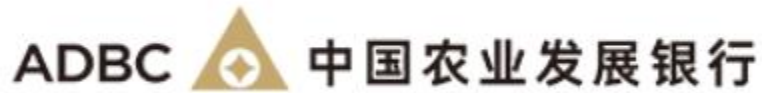
29/06/2026

Issue Number	250425
Tender Type	Reopening
Tender Date	01/07/2026
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 8 Billion
Interest Type	Fixed
Coupon Rate	1.69%
Interest Payment Frequency	Annually
Interest Payment Date	August 7th
Original Tenor	5 Years
Issue and Settlement Date	02/07/2026
Listing Date	03/07/2026
Value Date	07/08/2025
Maturity Date	07/08/2030
Commission Rate	0.08%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China' s sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>



AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

29/06/2026

Issue Number	250430
Tender Type	Reopening
Tender Date	01/07/2026
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 12 Billion
Interest Type	Fixed
Coupon Rate	1.82%
Interest Payment Frequency	Annually
Interest Payment Date	August 7th
Original Tenor	10 Years
Issue and Settlement Date	02/07/2026
Listing Date	03/07/2026
Value Date	07/08/2025
Maturity Date	07/08/2035
Commission Rate	0.12%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China' s sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>