



AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

18/09/2026

Issue Number	2604103
Tender Type	New Issue
Tender Date	21/09/2026
Tender Time	3:00 pm to 3:30 pm
Offering Amount	RMB 2 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Discount
Original Tenor	182 Days
Issue and Settlement Date	24/09/2026
Listing Date	28/09/2026
Value Date	24/09/2026
Maturity Date	25/03/2027
Commission Rate	None
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM
For offshore, assigned the same ratings as China's sovereign debt	

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>