中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

10/10/2026

Issue Number	09260411
Tender Type	Reopening
Tender Date	13/10/2026
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 6 Billion
Interest Type	Fixed
Coupon Rate	1.42%
Interest Payment Frequency	Repayment of principal and interest at maturity
Interest Payment Date	October 13th 2027
Original Tenor	406 Days
Issue and Settlement Date	14/10/2026
Listing Date	14/10/2026
Value Date	02/09/2026
Maturity Date	13/10/2027
Commission Rate	None
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM
	For offshore, assigned the same ratings as China’s sovereign debt

Disclaimer:
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TENDER ANNOUNCEMENT

10/10/2026

Issue Number	09260402
Tender Type	Reopening
Tender Date	13/10/2026
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 4 Billion
Interest Type	Fixed
Coupon Rate	1.34%
Interest Payment Frequency	Annually
Interest Payment Date	June 3rd
Original Tenor	2 Years
Issue and Settlement Date	14/10/2026
Listing Date	14/10/2026
Value Date	03/06/2026
Maturity Date	03/06/2028
Commission Rate	None
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM
	For offshore, assigned the same ratings as China’s sovereign debt

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BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

10/10/2026

Issue Number	09260419
Tender Type	New Issue
Tender Date	13/10/2026
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 2 Billion
Interest Type	Floating
Coupon Formula	Reference Rate+Spread
Reference Rate	Pledged Repo Rate (DR007[1])
Spread	Tender Subject
Interest Payment Frequency	Quarterly
Interest Payment Date	January 14th,April 14th,July 14th,October 14th
Interest Reset Frequency	Quarterly
Interest Reset Date	January 14th,April 14th,July 14th,October 14th
Original Tenor	2 Years
Issue and Settlement Date	14/10/2026
Listing Date	14/10/2026
Value Date	14/10/2026
Maturity Date	14/10/2028
Commission Rate	None
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China's sovereign debt

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1The People's Bank of China Authorized National Interbank Funding Center to disclose DR007 after the market close.

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AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

10/10/2026

Issue Number	09240417
Tender Type	Reopening
Tender Date	13/10/2026
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 4 Billion
Interest Type	Fixed
Coupon Rate	2.01%
Interest Payment Frequency	Annually
Interest Payment Date	September 11th
Original Tenor	7 Years
Issue and Settlement Date	14/10/2026
Listing Date	14/10/2026
Value Date	11/09/2024
Maturity Date	11/09/2031
Commission Rate	None
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China's sovereign debt

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