中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

16/10/2026

Issue Number	09260411
Tender Type	Reopening
Tender Date	20/10/2026
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 6 Billion
Interest Type	Fixed
Coupon Rate	1.42%
Interest Payment Frequency	Repayment of principal and interest at maturity
Interest Payment Date	October 13th 2027
Original Tenor	406 Days
Issue and Settlement Date	21/10/2026
Listing Date	21/10/2026
Value Date	02/09/2026
Maturity Date	13/10/2027
Commission Rate	None
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM
	For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:
The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at **http://www.shclearing.com.cn&http://www.chinamoney.com.cn**

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TENDER ANNOUNCEMENT

16/10/2026

Issue Number	09260419
Tender Type	Reopening
Tender Date	20/10/2026
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 2 Billion
Interest Type	Floating
Coupon Formula	Reference Rate+Spread
Reference Rate	Pledged Repo Rate (DR007[1])
Spread	0.05%
Interest Payment Frequency	Quarterly
Interest Payment Date	January 14th,April 14th,July 14th,October 14th
Interest Reset Frequency	Quarterly
Interest Reset Date	January 14th,April 14th,July 14th,October 14th
Original Tenor	2 Years
Issue and Settlement Date	21/10/2026
Listing Date	21/10/2026
Value Date	14/10/2026
Maturity Date	14/10/2028
Commission Rate	None
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China's sovereign debt

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1The People's Bank of China Authorized National Interbank Funding Center to disclose DR007 after the market close.

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16/10/2026

Issue Number	09250407
Tender Type	Reopening
Tender Date	20/10/2026
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 3 Billion
Interest Type	Fixed
Coupon Rate	1.84%
Interest Payment Frequency	Annually
Interest Payment Date	March 5th
Original Tenor	7 Years
Issue and Settlement Date	21/10/2026
Listing Date	21/10/2026
Value Date	05/03/2025
Maturity Date	05/03/2032
Commission Rate	None
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM
	For offshore, assigned the same ratings as China's sovereign debt

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BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

16/10/2026

Issue Number	09260407
Tender Type	Reopening
Tender Date	20/10/2026
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 3 Billion
Interest Type	Fixed
Coupon Rate	1.68%
Interest Payment Frequency	Annually
Interest Payment Date	July 15th
Original Tenor	7 Years
Issue and Settlement Date	21/10/2026
Listing Date	21/10/2026
Value Date	15/07/2026
Maturity Date	15/07/2033
Commission Rate	None
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM
	For offshore, assigned the same ratings as China's sovereign debt

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